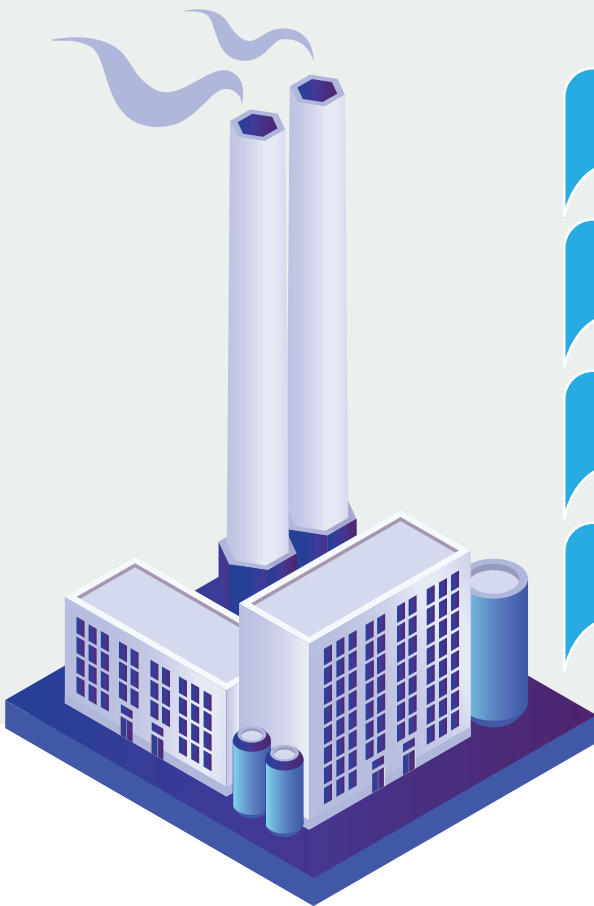




Chemplast Sanmar Ltd.

IPO DETAILS



Issue Opens

10th Aug 21, Tue

Issue Closes

12th Aug 21, Thu

Min. Lot Size

27 Shares

Issue Price Band

₹530 - ₹541

Issue size

Fresh Issue:
24.03 Mn Equity Shares
(₹13,000 Mn)

OFS:
47.13 Mn Equity Shares
(₹25,500 Mn)

Face Value
₹5

Listing at
NSE, BSE

Objectives of the Issue

Early redemption of NCDs issued by the company in full.

General corporate purposes.

Rating

SUBSCRIBE
(with caution)

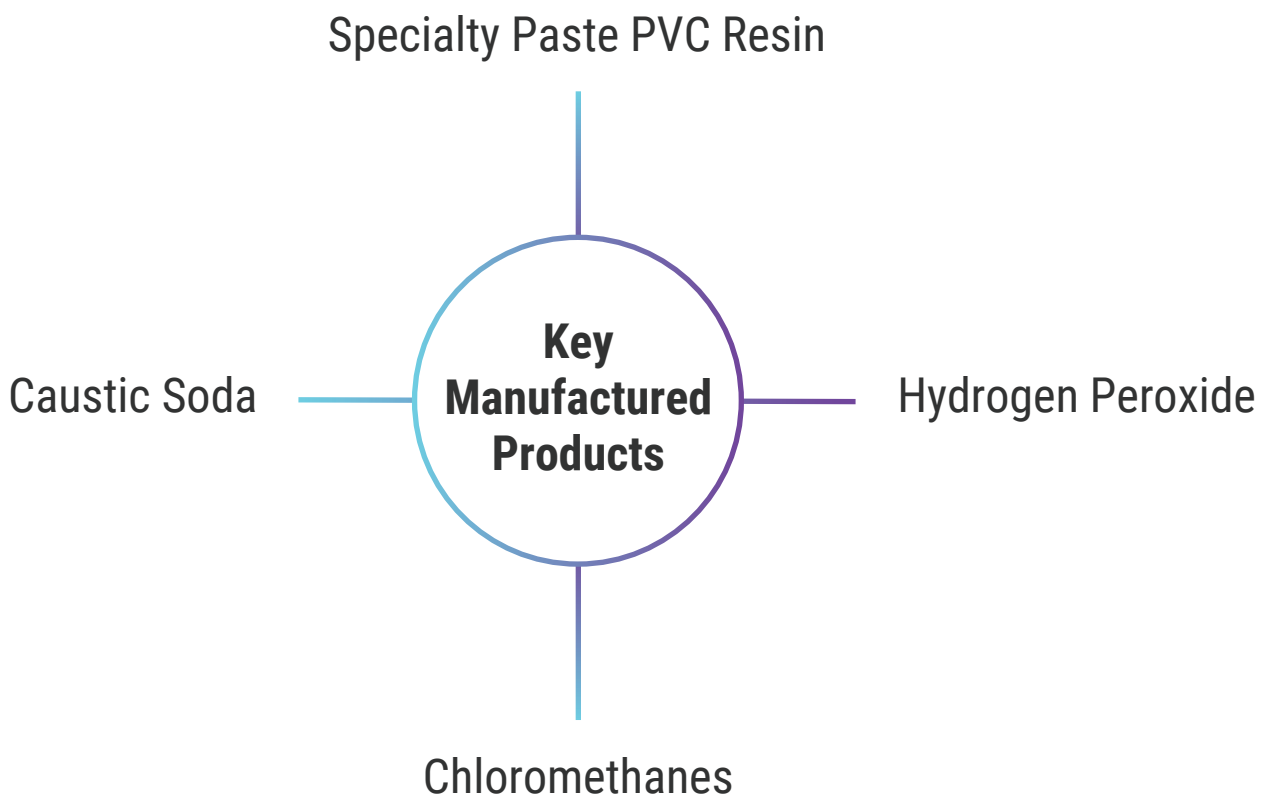
APPLY NOW



Chemplast Sanmar Ltd.

Company Overview

Chemplast Sanmar Ltd. (CSL) is a specialty chemicals manufacturer in India with focus on specialty paste PVC resin and custom manufacturing of starting materials and intermediates for pharmaceutical, agro-chemical and fine chemicals sectors.



Company's Facilities

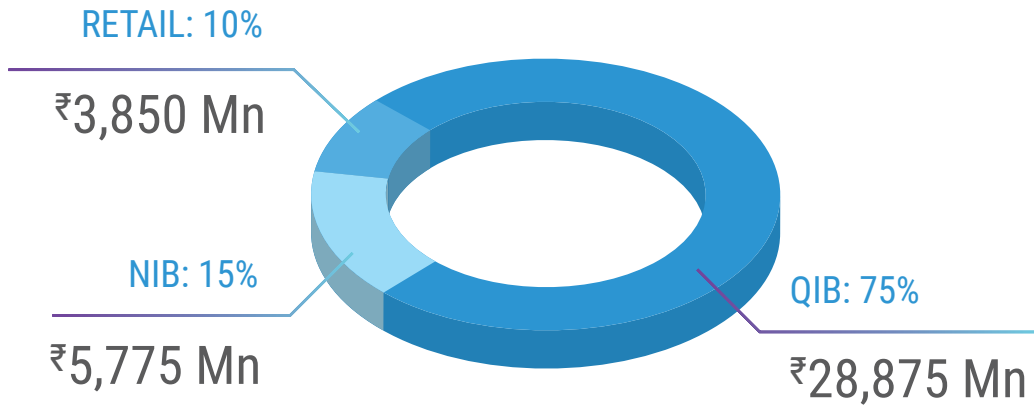
It has 4 manufacturing facilities, of which, 3 are located in Tamil Nadu at Mettur, Berigai and Cuddalore, and 1 is located in Puducherry at Karaikal.



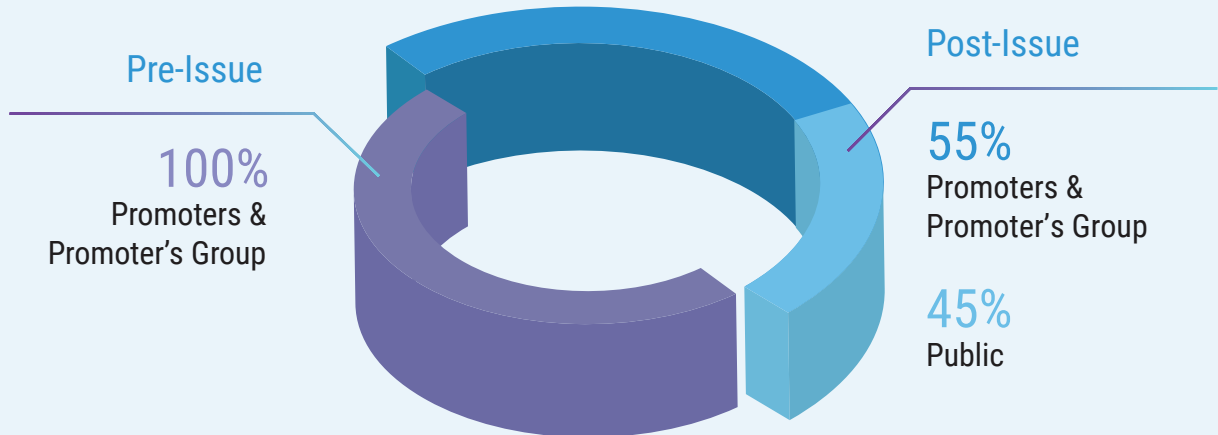
Chemplast Sanmar Ltd.

Issue Details

Issue Break-Up



Shareholding Pattern



Capital Structure (in ₹)





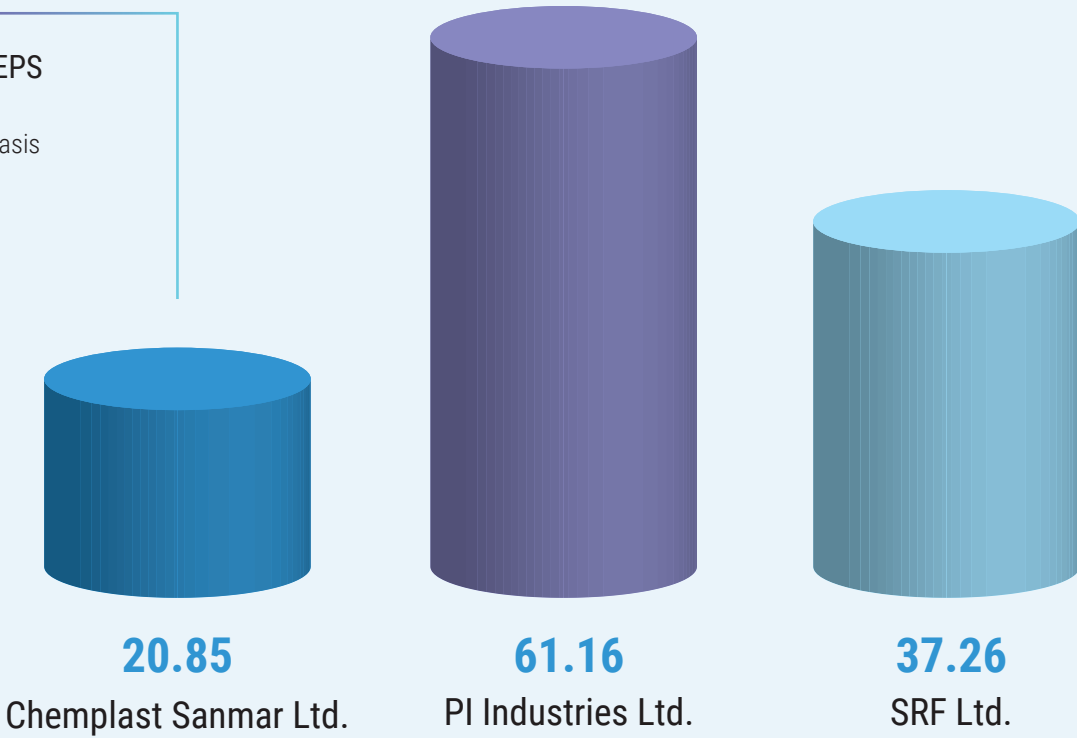
Chemplast Sanmar Ltd.

Valuations and Peer Comparison

Market Cap
₹85,537 Mn

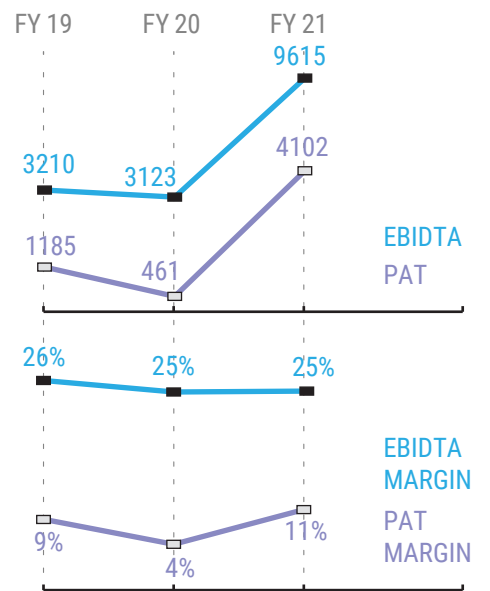
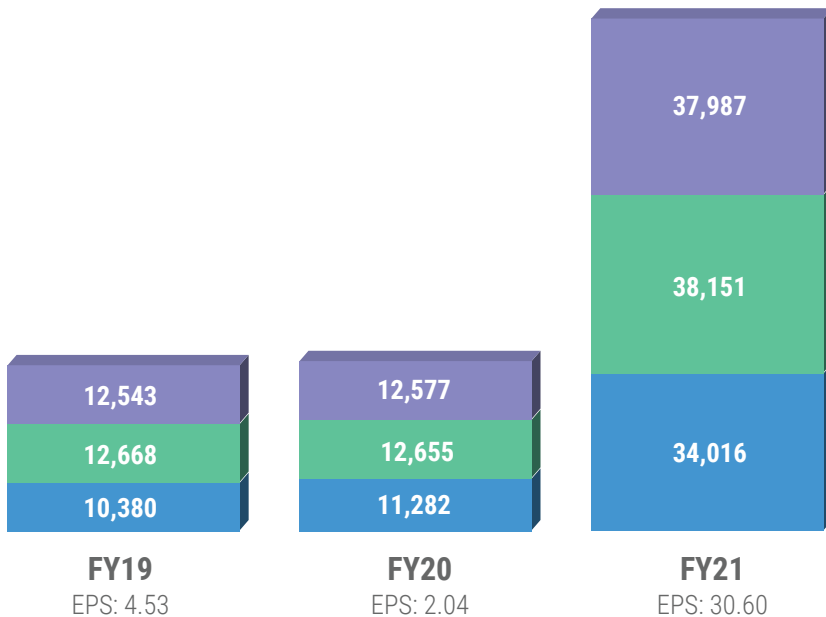
Adjusted EPS
25.95
post issue basis

P/E Ratio



Financial Snapshot (in Mn ₹)

- Revenue
- Total Income
- Total Expenses





Chemplast Sanmar Ltd.

Business Insights



Competitive Strengths

- Well-positioned to capture favorable industry dynamics.
- Quality Manufacturing Facilities with a strong focus on sustainability.
- Operational excellence.
- Strong Parentage and Experienced management team.



Business Strategy

- Focus on developing and improving product portfolio.
- Expanding production capacities.
- Improving financial performance through focus on operational efficiencies.



Risks

- The company have incurred significant indebtedness and their lenders have imposed certain restrictive conditions on them under their financing arrangements. This may limit the company's ability to pursue the business and limit their flexibility in planning for, or reacting to, changes in their business or industry.
- 100% of the share capital of CCVL, which is held by the Company, is pledged in favour of Housing Development Finance Corporation Limited.

Promoters and Management Details

Vijay Sankar - Chairman and Non-Executive Director

Ramkumar Shankar - Managing Director